



*HOHQ 7DULK 6D\Ö

TÜRKİYE ODALAR VE BORSALAR BİRLİĐİ



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Konu : Macaristan Sunumları

TÜM ODA VE BORSALARA (Genel Sekreterlik)

İlgi : Macaristan Ankara Büyükelçiliđi'nin 5.01.2024 tarihli e-postası.

İlgide kayıtlı e-posta ile iletilen, Macaristan ekonomisi ve yatırım teşvikleri ile ilgili sunumlar ekte iletilmektedir.

Bilgilerinizi ve konunun ilgili üyelerinize duyurulmasını rica ederim.

Saygılarımla,

e-imza

Ali Emre YURDAKUL
Genel Sekreter Yardımcısı

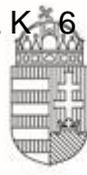
EK:

- 1- Macaristan Sunumu 1 Türkçe (9 sayfa)
- 2- Macaristan Sunumu 2 İngilizce (24 sayfa)



Evrakı Doğrulamak İçin : <https://belgedogrula.tobb.org.tr/belgedogrulama.aspx?eD=BSP5TU3AB0>
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*HOHQ 7DULK 6D\Ö



DIŐŐLERİ VE DIŐ TİCARET BAKANLIĐI

Macaristan
BüyükelçiliĐi

Ankara

Macaristan Yatırım TeŐvikleri



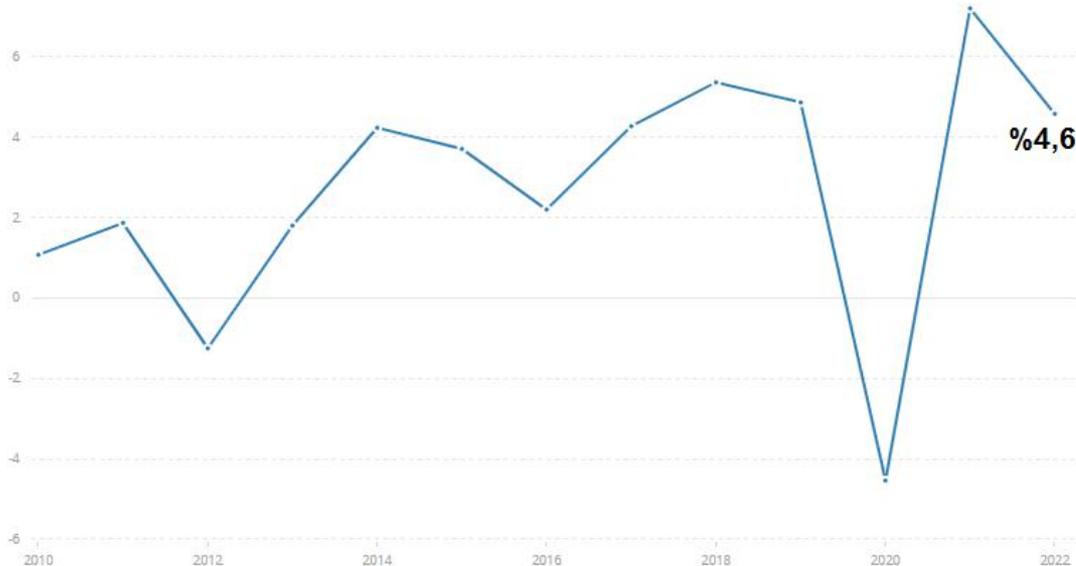


DIŐŐLERİ VE DIŐŐ TİCARET BAKANLIĐI

Macaristan - İstikrara Dönüş

Malumunuz 2021 yılı ekonomiyi ve ticareti zorlayan bir sene olarak geçti; ihracat kapsamında Covid 19 ile ilgili gelişmeler ve kur dalgalanmaları genellikle tüm sektörleri ve başlıca küresel hayatı etkiledi, ama mevcut verilere dayanarak Macaristan ihracatının 2021'de 2020 yılı rakamlarını geçtiğini ve pandeminin etkilerini ülkemizin 2021'de atlatıp ekonominin eski seyrine döndüğünü söylemek mümkün. Hatta Macaristan hız kaybetmeden 2022 senesinde de %4.6 ile büyümeye devam etti. 2023 senesini ise dünyadaki negatif trendlere rağmen Macaristan %1,1 GDP artışıyla kapattı. 2024 için yaklaşık %4 artış öngörülmektedir.

Macaristan - GSYİH büyümesi (yıllık %)





DIŐIŐLERİ VE DIŐ TİCARET BAKANLIĐI

Macaristan hakkında birkaç olgu:

Ülkenin nüfusu yaklaşık 9,6 milyon. 2004 yılında AB'ye giren Macaristan günümüze dek kendi para birimi olan Macar Forinti'ni kullanmaya devam ediyor.

2022 yılında kaydedilen verilere göre ülkenin gayrisafi yurt içi hasılası 177 milyar dolar civarında olup kişi başı milli gelir yaklaşık 20.100 USD. Gayri safi milli hasıla 2021 senesinde % 7.1 artış 2022 senesinde ise %4,6 artış göstermişti. İşsizlik oranı ise %3,6 idi ve 2024 senesinde yaklaşık aynı seviyede kalması öngörülüyor.

Yurtdışından gelen yatırımların rakamı 13 milyar Avro'yu aştı ve öylece 2023'te rekor kırdık. Yatırımlar arasında dünyanın en büyük elektrik araba üreticisi olan BYD de yer almaktadır.

NEXT adlı Macaristan ihracat programı kapsamında ülke ihracat yönlerinin çeşitliliğini arttırmak istiyor ve bu bağlamda Türkiye-Macaristan arasındaki ikili ticaretinin engel ve zorluklarında günden güne azaldığını görebiliriz.



Nüfus

Yüzölçümü

Başkent (nüfus)

Siyasi sistem

Para birimi

Saat dilimi

**9.599.744
(2023, HSO)**

93.025 km²

**Budapeşte(1.671.004)
(2023, HSO)**

**Parlamber
Cumhuriyet**

Forint (HUF)

GMT + 1 saat



**Uluslararası kuruluşlara üyelik: AB, BM, OECD, DTÖ, NATO, IMF, EC,
Türk Devletleri Teşkilatı gözlemci üyesi**



DIŐIŐLERİ VE DIŐ TİCARET BAKANLIĐI

Peki Neden Macaristan?

Macaristan'da saėlam bir iŐ ortamı, rekabetçi yatırım sistemi ve kaliteli iŐ gücü bulunmaktadır.

Ölke olarak yıllık ihracatı 160 milyar Avro üzerinde. 2023 verilerine göre ölkede yabancı doğrudan yatırım sermayesi (FDI) 13 milyar dolar idi.

Yabancı yatırımcı Őirketleri arasında Mercedes, Audi, Suzuki, BMW ve bunların yanında Nestle, Unilever, Bosch, Google, IBM, Vodafone, BYD ve CATL gibi dünyaca bilinen çok uluslu Őirketleri görebilirsiniz.



ŐiŐecam Macaristan'a 330 milyon dolar üzerinde yatırım yapmaya karar verdi.





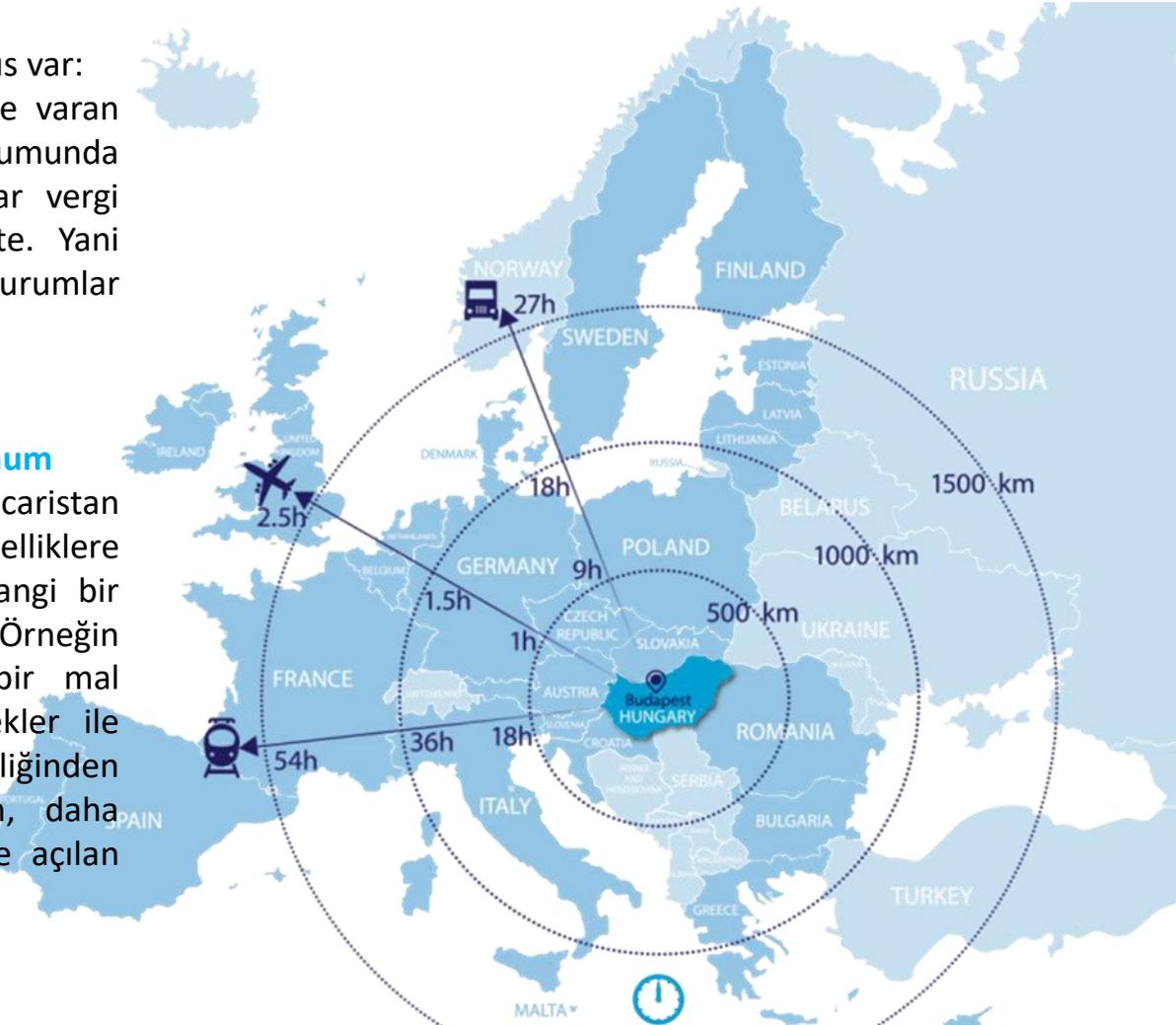
DIŐŐLERİ VE DIŐ TİCARET BAKANLIĐI

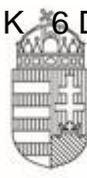
Vergi Avantajları

Bu noktada altını çizmek gereken bir husus var: **Kurumlar vergisi %9**. Bu miktarın %80'e varan kısmı da yine yatırımcı olmanız durumunda düşebilmekte ve bahsettiğimiz kurumlar vergi rakamı %1,8 oranına kadar inebilmekte. Yani uygun bir yatırım yapmanız durumunda kurumlar vergisi **%1,8'e kadar düşebiliyor**.

Avrupa'ya geçiŐ saĐlayan mükemmel konum

AB'ye ihracat yapan bir firma için Macaristan merkezi bir konum olabilecek tüm özelliklere sahip, 24 saat içinde Avrupa'nın herhangi bir yerine mal teslimi yapmanız mümkün. ÖrneĐin Türkiye'de fiyat avantajıyla üretilen bir mal nakliye, vergi, ek hizmetler ve ödenekler ile AB'ye varana kadar rekabetçiliĐinden kaybedebilir. Bu bağlamda Avrupa'nın, daha doğrusu Schengen bölgesinin Türkiye'ye açılan en yakın kapısı Macaristan'dır.





DIŞİŞLERİ VE DIŞ TİCARET BAKANLIĞI

İkili ilişkiler

2013 yılında Macaristan ve Türkiye stratejik, 2023 yılında ise Geliştirilmiş Stratejik İşbirliği Anlaşması'na imza atıldı ve günümüze kadar sayısız koordinasyon ve eylem ile ekonomilerimiz ve piyasalarımız arasındaki bariyerler azami seviyeye indirildi. Ticari odaklı bir dış politika takip eden Macar hükümeti, Türkiye'yi Doğu'ya Açılım politikasının merkez ülkelerinden biri olarak görüyor ve böylece Türk yatırımcılar için oldukça avantajlı ve hızlı imkanlar sağlıyor.





DIŐIŐLERİ VE DIŐ TİCARET BAKANLIĐI

Macaristan'da Yatırım

Macaristan'da Őirket kurulum maliyetleri 8.000 Avrodan baŐlamakta ve gerekli belgelerin mevcut olması durumunda 7 g¼n iinde Őirket kurulabilmektedir. İstihdam ile ilgili kanun ve b¼rokratik iŐlemler gayet esnek olmakla birlikte, asgari ücret de 15.000 TL civarındadır.

alıŐanın net maaŐına ilaveten, iŐveren tarafından ödenecek sosyal primlerin oranı %15'tir. 2020 yaz d¼neminde y¼r¼rl¼Đe giren bu uygulama iŐverenler iin de daha rekabeti bir ortam yaratmaktadır.

ŐİRKET KURMAK İİN G¼N SAYISI



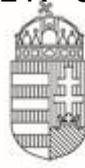
Orta Avrupa'nın önde gelen yatırımlarına ev sahipliĐi yapan Macaristan 2023 yılında toplam 13 milyar Avroluk deĐerde baŐarılı yatırım projesine imza attı ve projeler sayesinde 15.000 üzerinde yeni iŐyeri aıldı.

Macaristan'da en büyük yatırım yapan ¼lkelerin baŐında Kore, İsvire, Fransa, Almanya ve in bulunuyor. 2022 yılında Macaristan'a gelen yatırımların %48'i DoĐudan, %42'si Batıdan, %10'u ise Macar yatırımcılarından oluŐmaktadır.

HIPA investment results (2022)



T¼rkiye'den son senelerde Macaristan'a gelen yatırımlar 2 milyar Avroyu gemiŐ durumda.

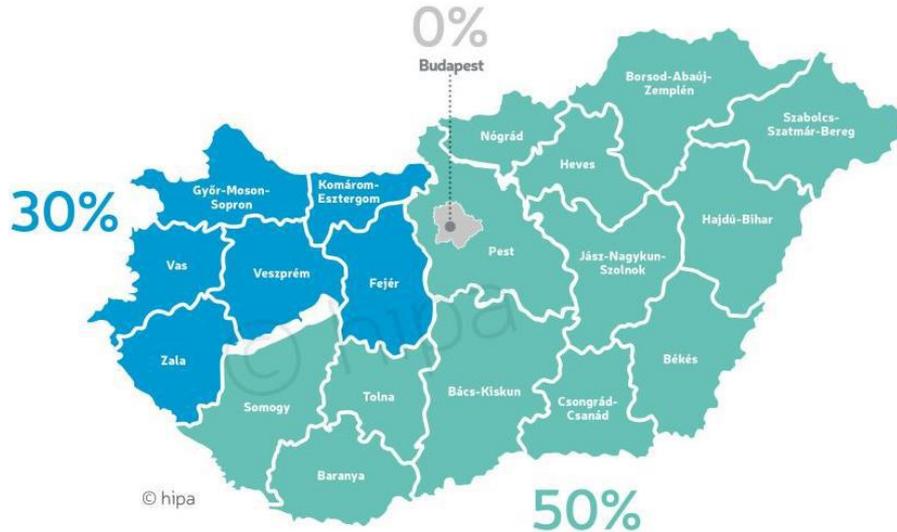


DIŞİŞLERİ VE DIŞ TİCARET BAKANLIĞI

HIPA - Hungarian Investment Promotion Agency



Macaristan Yatırım Teşvik Ajansı olan HIPA yatırımlar konusunda sorumlu olan tek Macar Kurumu olarak hizmet verir ve böylece söz konusu tüm danışmanlıklar tek yerden verilmektedir. One Stop Shop hizmeti dahilinde başvurular alındıktan sonra birtakım hizmetler sağlanır örneğin; lokasyon seçim danışmanlığı, devlet desteklerinin koordinasyonu ve yerli tedarikçiler danışmanlığı gibi.



Temelde Macaristan'da Türkiye'deki yatırım bölgelerine benzer şekilde 3 farklı yatırım bölgesi mevcut. Bunu aynı zamanda Doğudan Batıya azalan bir destek olarak düşünebilirsiniz. Doğuda ve Güneybatıda verilebilen maksimum %50'lik hibe, Kuzeybatı sınırındaki ilçelerde %30'a düşüyor ve başkent Budapeşte'de teşvik verilmemektedir. Genel olarak baktığımızda destek, bölgenin gelişmişlik düzeyine göre azalmaktadır.

Macar Yatırım Ajansı'nın sağladığı 3 farklı destek söz konusu olabilir:

- Bölgesel Destek (bunlar daha çok vergi indirimi veya muafiyeti olmak üzere, nakit desteği de olabilir)
- Eğitim Desteği (yeni elemanlara mahsus)
- Ar-Ge Desteği (nakit ve vergi teşvikleri)



Projelerinize ya da yatırım konularınıza göre daha detaylı bilgileri bizlerden alabilirsiniz: Trade.ANK@mfa.gov.hu

Genel yatırım bilgileri için HIPA'nın web sitesini (<https://hipa.hu/>) ziyaret edebilirsiniz.

İlginiz için teşekkür ederiz!



HUNGARY

SMART. AMBITIOUS. COMPETITIVE

Invest in Hungary

2023



Area

93,024 km²



Population

9,730,772

(2021, HCSO)



Time zone

GMT +1 hour



Currency

Forint
(HUF)



Capital (population)

Budapest

1,723,836

(2021, HCSO)

HUNGARY



Other major cities

Debrecen (201,112)

Szeged (160,258)

Miskolc (152,901)

Pécs (141,843)

Győr (133,946)



Membership in
international
organisations

**EU, UN, OECD,
WTO, NATO, IMF, EC**

EU member since 2004



Risk of natural
disaster
Very low



Climate
Temperate



Form of government
Parliamentary republic

(Source: *HCSO = Hungarian Central Statistical Office)

Invest in Hungary



Hungary offers excellent logistic opportunities in a central location

EU & Schengen

Central location as the center of gravity for distribution to Central & South-Eastern Europe

EU and Schengen memberships mean the free movement of goods

3TEN-T as Hungary is at the crossroads of 3 core European transportation corridors: Mediterranean, Orient/East – Med, Rhine – Danube



Road & rail network

1st in length of motorways in CEE

6th by railway line density in Europe

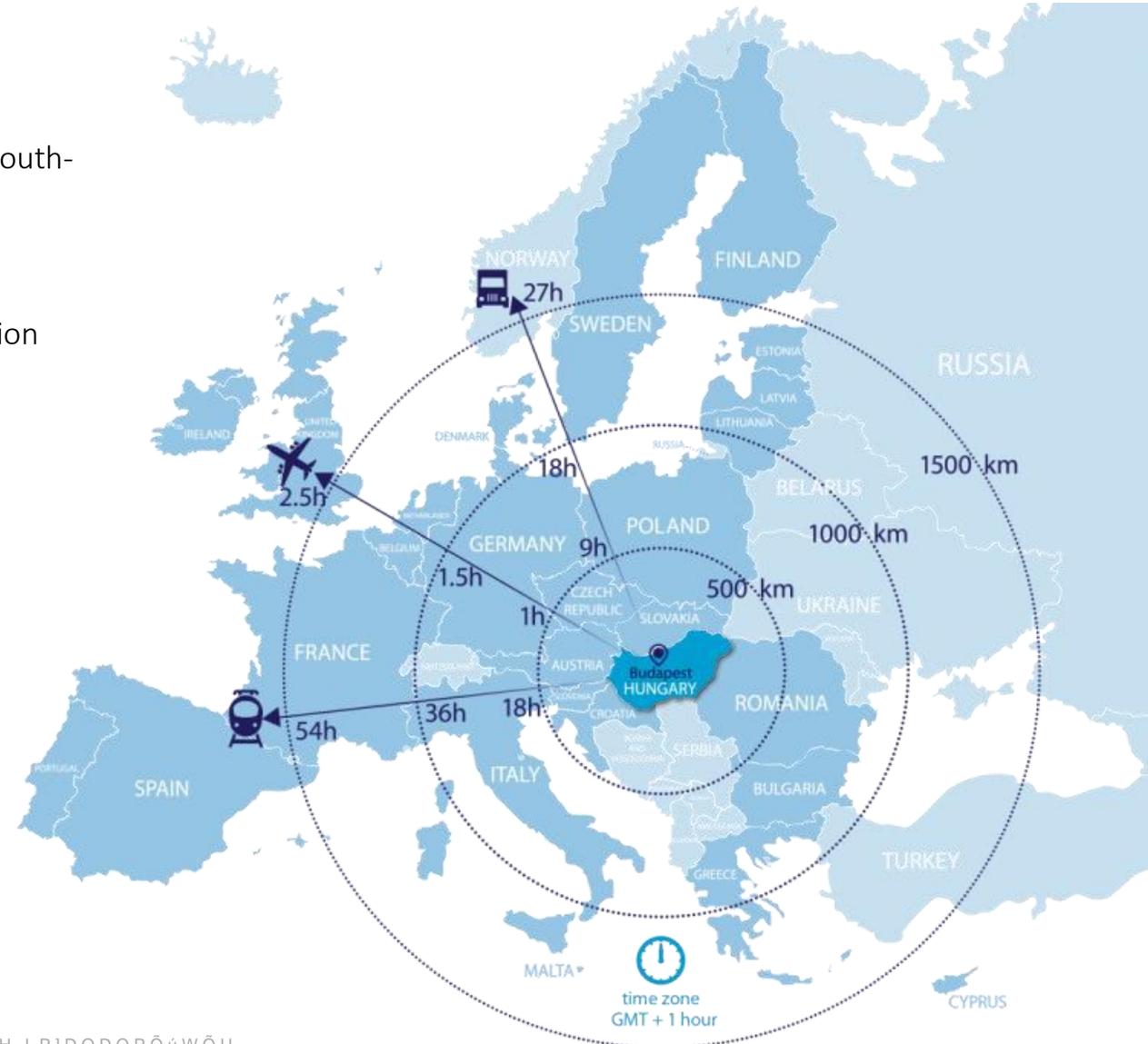
50+ scheduled container trains weekly to European ports of the North Sea, the Adriatic and the Mediterranean



Airports & waterways

144 direct destinations by 34 airlines from Budapest airport

Inland waterway in Hungary is part of the Rhine – Danube corridor



Climate goals

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Hungary will become carbon neutral by 2050

Climate goals until 2030



90% of the Hungarian electricity production will be carbon-neutral



21% renewable energy share in gross final energy consumption



40%* decrease in the emission of greenhouse gases compared to 1990 levels

*The EU is working on the revision of its climate, energy and transport-related legislation under the so-called 'Fit for 55 package'. According to these plans the EU will be committed to **cut emissions by at least 55% by 2030**. This will probably also raise Hungary's 2030 climate ambitions.

Climate goals until 2050

! Hungary will become carbon neutral by 2050.



Hungary is dedicated to reach ambitious climate goals.
Since 2020 carbon neutrality in Hungary is a legal obligation:
„Hungary will reach full climate neutrality by 2050, the remaining domestic emissions and removals of greenhouse gases will be in balance by 2050.” - *Act XLIV of 2020 on climate protection*

Economy of Hungary

Stable economy with a very competitive tax system



Good GDP growth outlook

GDP growth (%) prognosis by the Hungarian National Bank, Dec. 2022

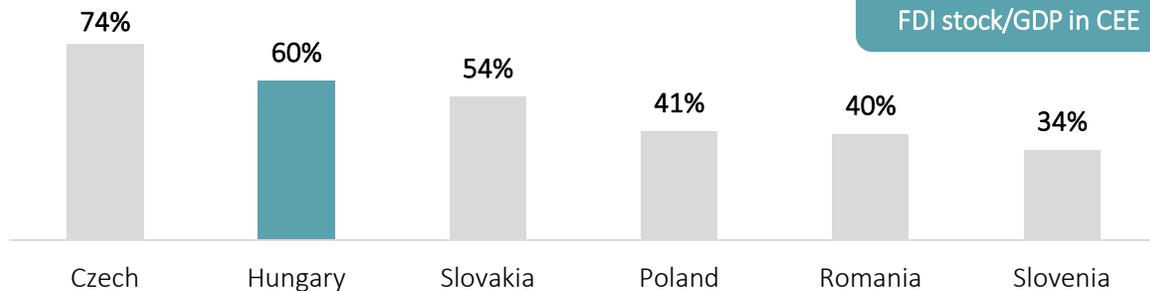


! V-shape rebound after COVID



Open economy with trade focused foreign policy

Inward FDI stock in 2021 (% of GDP)

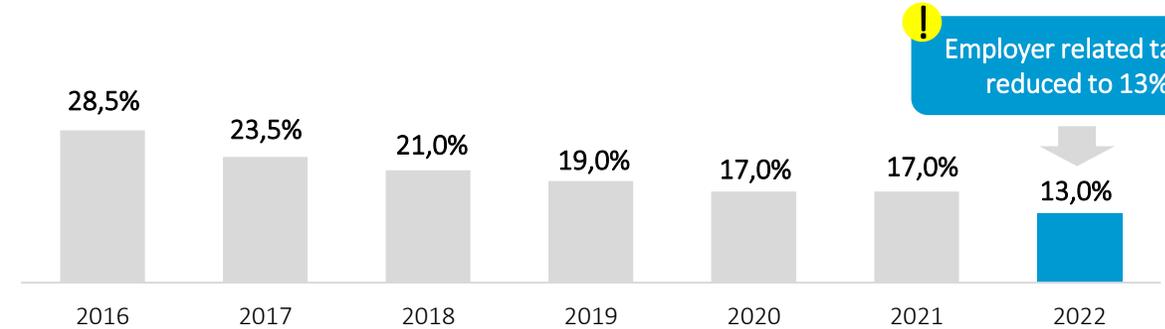


! Second highest inward FDI stock/GDP in CEE

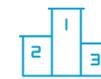


Reducing tax burden on labour

Social charges (%) paid by the employer on top of the gross salary

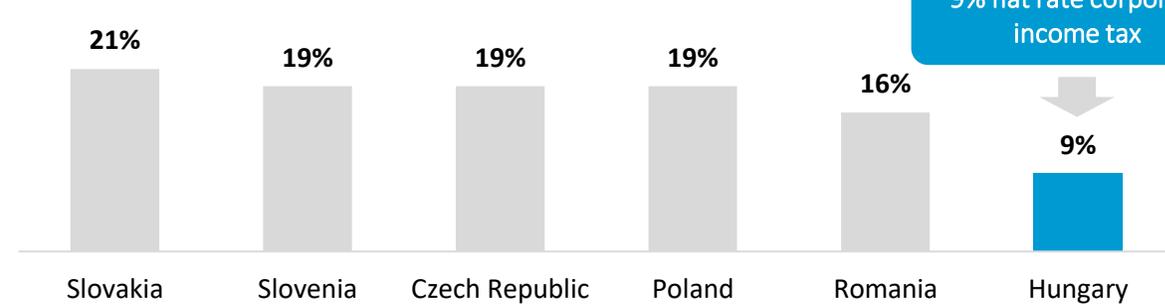


! Employer related taxes reduced to 13%



Lowest corporate income tax rate in the EU

Corporate income tax rates, 2022



! 9% flat rate corporate income tax

OPEN ECONOMY

Export/GDP ratio close to 100%

Investment and trade development are key to

drive sustainable growth

TRADE FOCUSED FOREIGN POLICY

Partnership with investors is a national priority

The Ministry of Foreign Affairs and Trade &

HIIPA support investors in Hungary

TAX EXEMPTIONS

Tax exemptions for families with children

All under 25 years and mothers under 30 are

exempt from personal income tax

LOW TAX ON PROFIT

Only 1,2% tax per GDP on profit, which is the

lowest in the EU based on OECD research in

2021

Economy

*HOHQ 7DULK 6D\Ö



Extremely business friendly economic environment

Open economy with trade focused foreign policy

OPEN ECONOMY

Export/GDP ratio close to 100%
Investment and trade development are key to drive sustainable growth

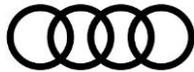
TRADE FOCUSED FOREIGN POLICY

„One-stop-shop” support of companies: tailor made consultancy focusing on business needs
Partnership with investors is a national priority

Newcomers 2022



Reinvestment - 2022



Investment results



HIPA investment results (2022)



92
Number of projects



€ 6,493 M
Investment volume



15,083
Number of new jobs created

Top investment Location Site Selection Magazine 2022



Best to invest overall

1. Lithuania
2. Hungary
3. Poland



Best to invest TOP metros

1. Poland
2. Czech Republic
6. Hungary



Best to invest per capita

1. Lithuania
2. Estonia
3. Hungary

HIPA wins Best Strategic Investment Partner Europe 2022 award



Education

Hungary's education system has a special focus on business and engineering, resulting in a market-ready workforce.

Tertiary Education

293,566

Total number of university students (2021-22)

57,244

Fresh graduates (2021)



| Number of students in university education | |
|---|-----------------|
| Field of study | No. of students |
| Business and Administration | 54 388 |
| Engineering, manufacturing and construction | 37 718 |
| Social Sciences and Law | 46 369 |
| Teacher training and education | 32 402 |
| Health and welfare | 34 524 |
| Mathematics, computing and natural sciences | 32 905 |
| Services | 15 453 |
| Arts & Humanities | 23 599 |
| Other | 16 208 |

Dual education



Dual training programmes are available both in vocational and tertiary education.

Companies engaged in dual education provide a mixture of apprentice workshops and practice-centred internships.



2,000 +

Students engaged in dual education at tertiary level



50,000 +

Students participating in dual vocational training

Vocational education

Vocational education in Hungary aims at training specialists for the professions necessary for the development of the Hungarian economy.

129,046

Students in vocational education



584

Science performance points (PISA)



High science performance (PISA) scores, with results closely behind Germany

Research and development

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Increasing R&D expenditure as companies chose Hungary for their R&D activities, partnerships with universities is base for further growth



76,138

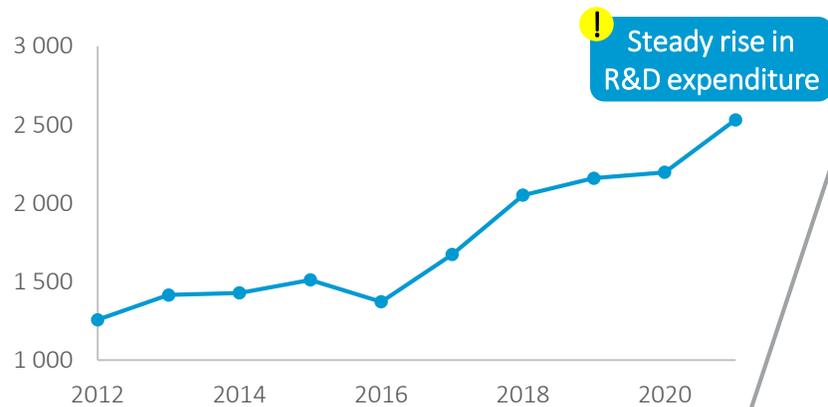
R&D personnel in Hungary



€ 2.5 B

Spent on R&D in Hungary in 2021

Gross domestic expenditure on R&D (€ million)



R&D expenditure was

1.64%

of GDP in 2021



Hungary aims to reach

3%

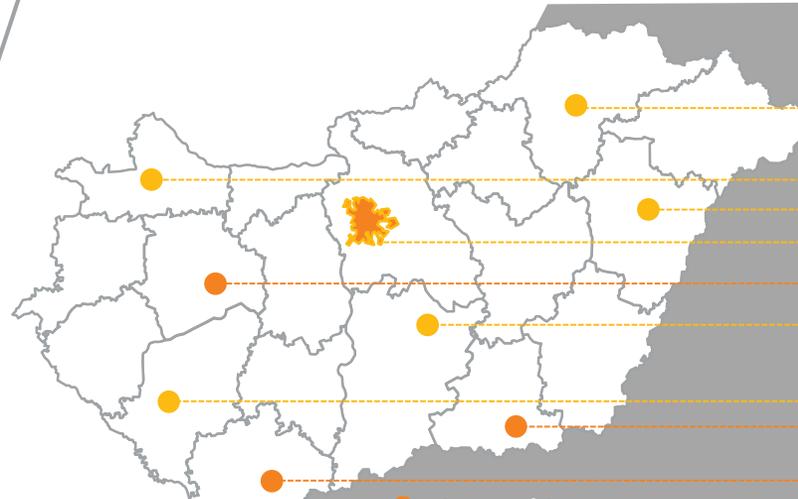
by 2030

Our partners in stepping into the future



Companies with existing R&D centres in Hungary

University partnerships



University of Miskolc – *Material Science*

Széchenyi István University – *Automotive*

University of Debrecen – *Life Sciences*

Pannon University – *Sustainability*

John von Neumann University – *Automotive*

University of Kaposvár – *Animal Breeding*

University of Szeged – *Sustainable Chemistry*

University of Pécs – *Medical Technology*



Budapest

- ELTE – *Biotechnology*
- ELTE – *Data Science*
- BME – *Integrated Technologies*

● Centre of Competence

● Centre for University-Industry Cooperation

Business climate

The Hungarian Government is continuously improving the business climate of Hungary

- The most competitive Corporate income tax in the EU with a 9% flat rate introduced
- Reduced taxes on employment to only 13%
- Improved practice-based dual education system built on industry needs
- Modified taxation and incentive system related to R&D activities to make Hungary the innovation hub of CEE
- Introduced unique economic development plan based on Industry 4.0 requirements



Most recent new investment decisions



Most recent reinvestment decisions



Investment trends in Hungary

* HOHQ 7DULK 6D\Ö

Recent key investments in the automotive, battery, food and service industries



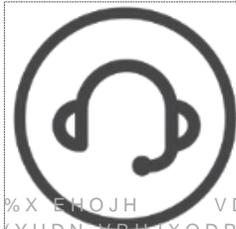
Strengthening automotive ecosystem



Hungary to become battery producing superpower



Increasing share of processed food in our exports



Increasing share of high value-add service activities



Industry trends in Hungary





Automotive Industry in Hungary

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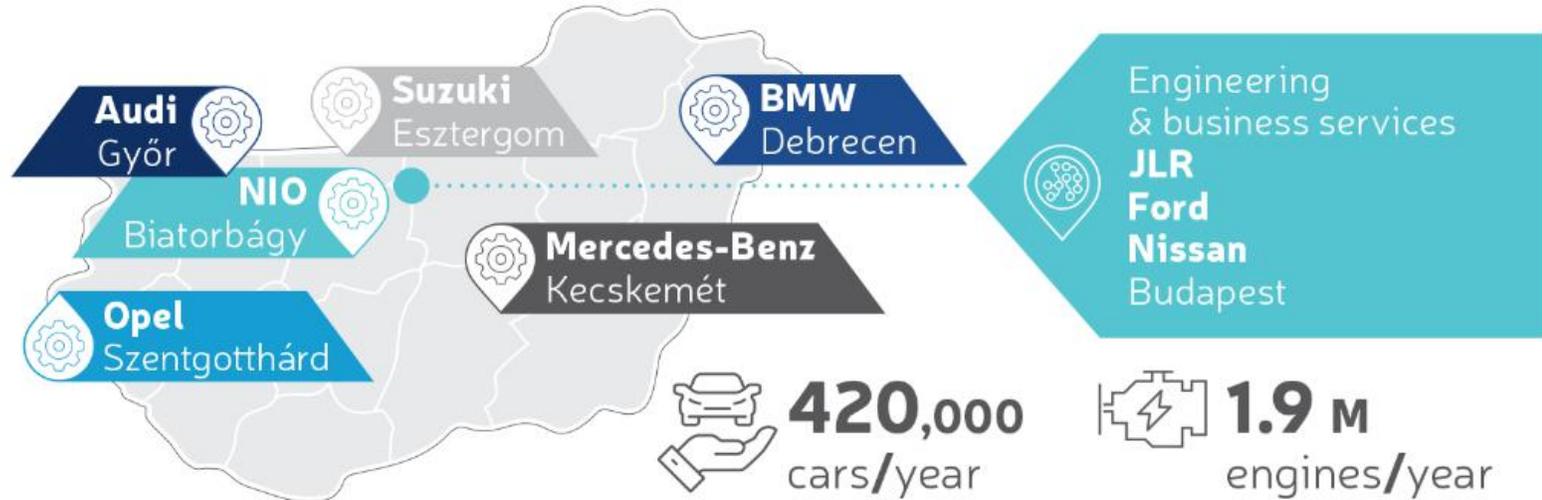
Hungary is the only country in Europe to host production units of the 3 German premium car manufacturers besides Germany



Hungary is the only country to host production units of the 3 premium car manufacturers in Europe besides Germany.

contributing to GDP by **3.9%**

with **26.2 billion** production value



153 000 FTE

3.3% total employment



ZalaZONE

CEE's largest smart automotive test centre can be found in Hungary.

Battery Industry in Hungary

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The battery industry is developing rapidly in Hungary with a planned 250 GWh manufacturing capacity until 2030



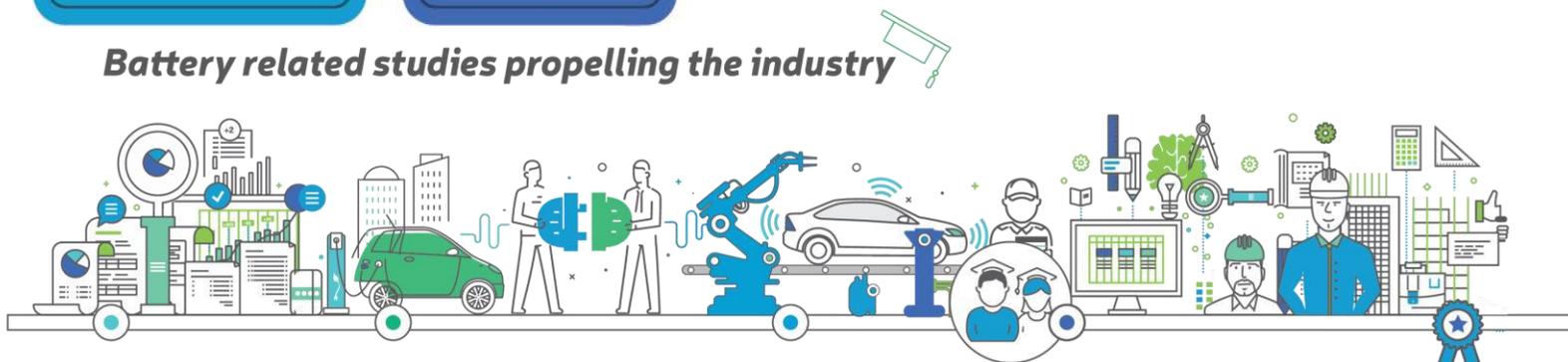
**Our partners
in stepping into
the future**



€14.34 billion FDI
20,000 newly created jobs in the last 6 years

38 projects
from South-Korea, Japan, China, USA

Battery related studies propelling the industry



25
universities
in 42 locations

43,000/285,000
students in battery industry related
tertiary education

2,300
university students
in dual education

40,000/145,000
students in practice-based battery
industry related vocational education

Did you know?



Hungary has implemented a flexible curriculum for vocational education, allowing to incorporate business specific content in one academic year.

+ Battery related studies and curriculum

Electronics Industry in Hungary

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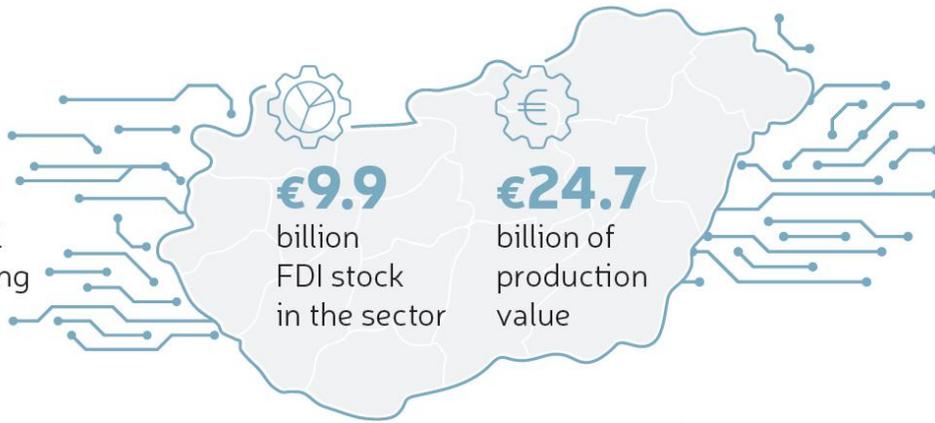
The most diversified and one of the largest manufacturing sectors in Hungary is the electronics sector

High share in total production



22.7%

share in total manufacturing production



Export oriented

92.8

export ratio in the sector

30.2

share in total exports



5/8

Out of the Top 8 global EMS manufacturers, 5 are settled in Hungary.

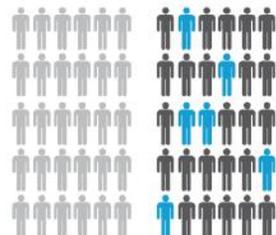


Our partners in stepping into the future



Talent pool & education in electronics

Over half of dual education university students study engineering



27,000 students



9,300 graduates



7,000

vocational students participate in electrical engineering, electronics trainings

in the area of engineering

Did you know?



Electronics is **one of the largest** economic sectors in Hungary



175,000 employees



* HOHQ 7DULK 6D\Ö

Medical Technology in Hungary



Hungarian medical technology instruments are available globally, and Hungarian universities offer an outstanding base for R&D

R&D concentrated around 4 major cities with medical universities

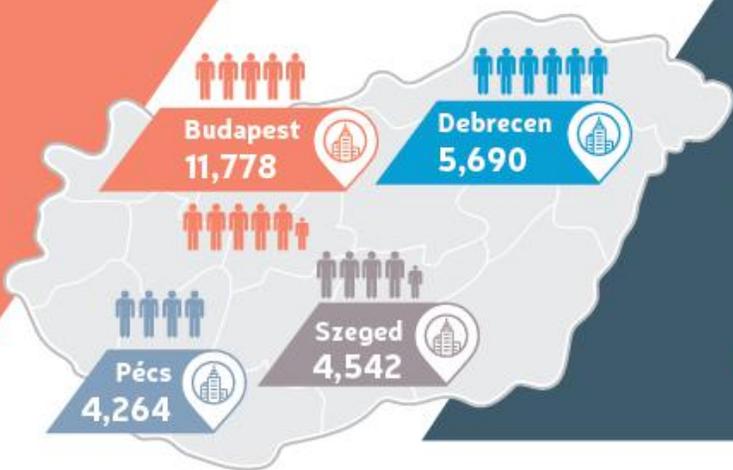


Knowledge & Research centres

Budapest

- Hungarian Academy of Sciences, Institute for Technical Physics and Materials Science
- GE Healthcare's R&D Centre
- Budapest University of Technology and Economics, Healthcare Technologies Knowledge Centre
- Semmelweis University, Department of Imaging and Medical Instrumentation

Number of university students



Szeged

- University of Szeged, Institute of Informatics, Department of Image Processing and Computing Graphics
- GE Healthcare's R&D Centre

Pécs

- University of Pécs, János Szentágotthai Research Centre

Debrecen

- University of Debrecen, Medical and Health Science Centre

Nr.1 in the region

Medical technology & pharma industry together amount to over



~50,000 employees

9%

of the total manufacturing value added

Our partners in stepping into the future



over 85% export ratio

70% to EU countries

Nr.1 in the region

Largest exporter of medicinal & pharma products in the region

6.4% of total export

Life Sciences in Hungary

*HOHQ 7DULK 6D\Ö



Over €1 billion FDI invested in the past years, global pharma and biotech companies already chose Hungary for R&D or manufacturing



Unique focus areas



Pharma

original and generic drug production, APIs production, herbal industry



Biotechnology

medicinal chemistry, preclinical studies, stem cell research



Veterinary

CEVA-Phylaxia's largest biological R&D center in Budapest



Clinical trial

~300 clinical trials registered each year

€5.8B

FDI Stock

8/TOP10

global pharma and biotech companies have manufacturing / R&D activities

Our partners in stepping into the future

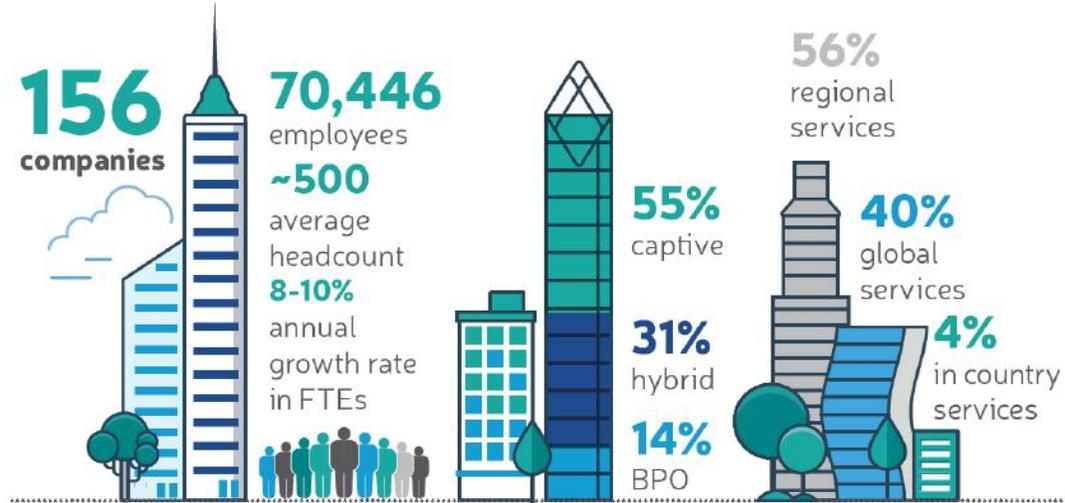


Business Service Centres in Hungary

*HOHQ 7DULK 6D\Ö



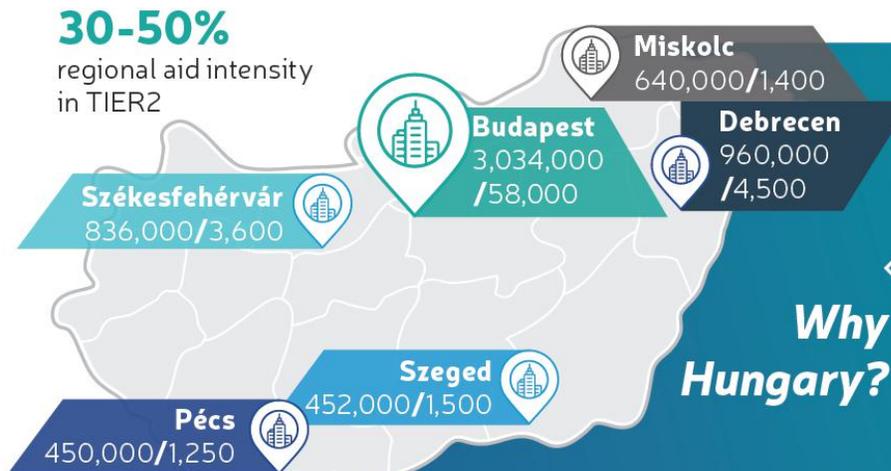
Mature BSC sector with complex, high value-added activities based on highly skilled, multilingual workforce at a competitive cost



Our partners in stepping into the future

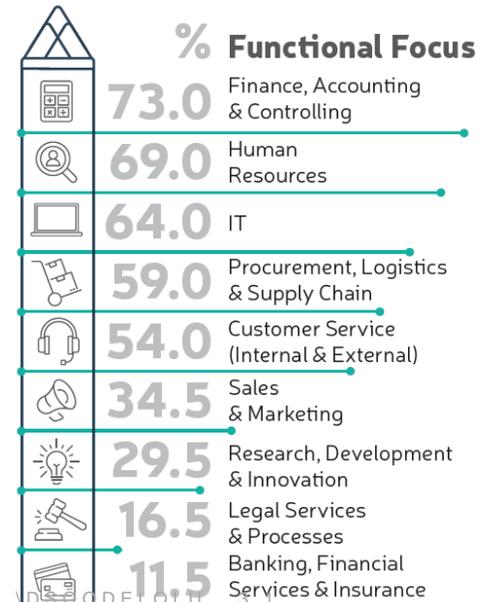


Major BSC Locations (population – greater area / employees in BSCs)



Why Hungary?

1. Highly skilled, multilingual workforce at a competitive cost
2. Mature BSC sector with complex and high value-add activities
3. High quality infrastructure and excellent quality of life
4. Emerging TIER2 cities with strong university background
5. Stable political and economic environment





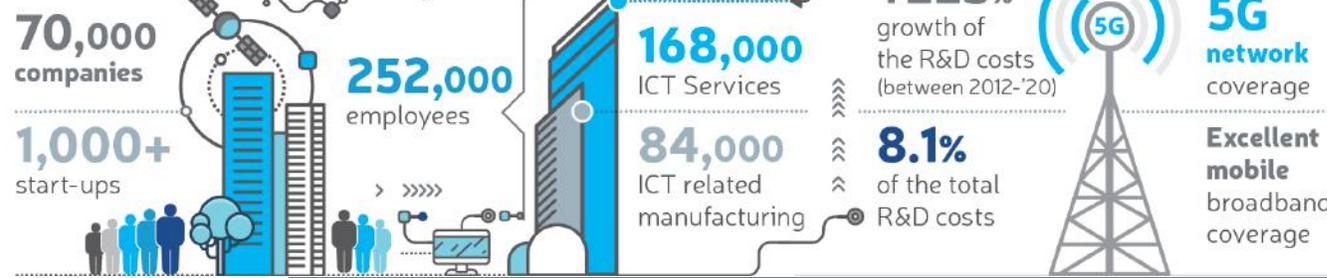
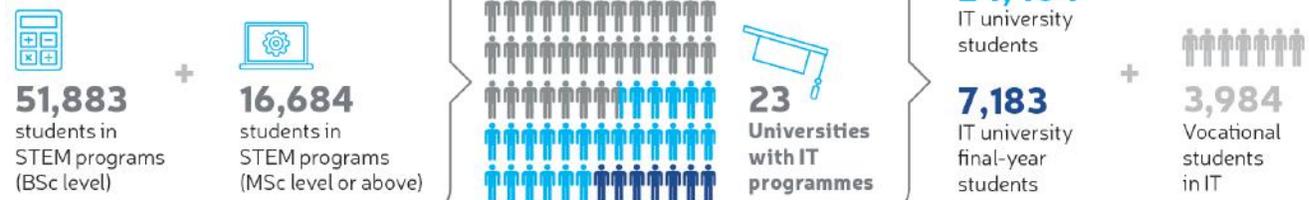
ICT in Hungary

*HOHQ 7DULK 6D\Ö

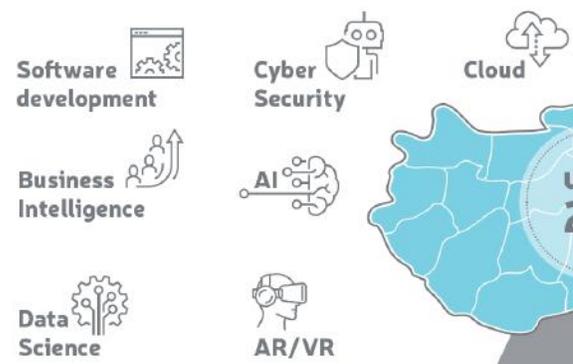


Excellent talent pool supports a flourishing ICT ecosystem. Start-up success stories include LogMeIn, Balabit, NNG, Prezi and Ustream

Talent pool & education



Leading ICT functions



State Aid for R&D activity



ICT start-up success stories



#ITsecurity
#reducedrisk
#privilegedaccounts
#identity
#accessmanagement



#navigationsoftware
#automotive
#enterprise
#wireless
#personal



#webbased
#presentation
#innovative
#softwaresolution
#worldclass



#onlinevideo
#streaming
#livebroadcast
#interactive
#50millionusers



#softwareasaservice
#cloudbased
#remoteconnectivity
#collaboration
#ITmanagement
#Customerengagement

Our partners in stepping into the future

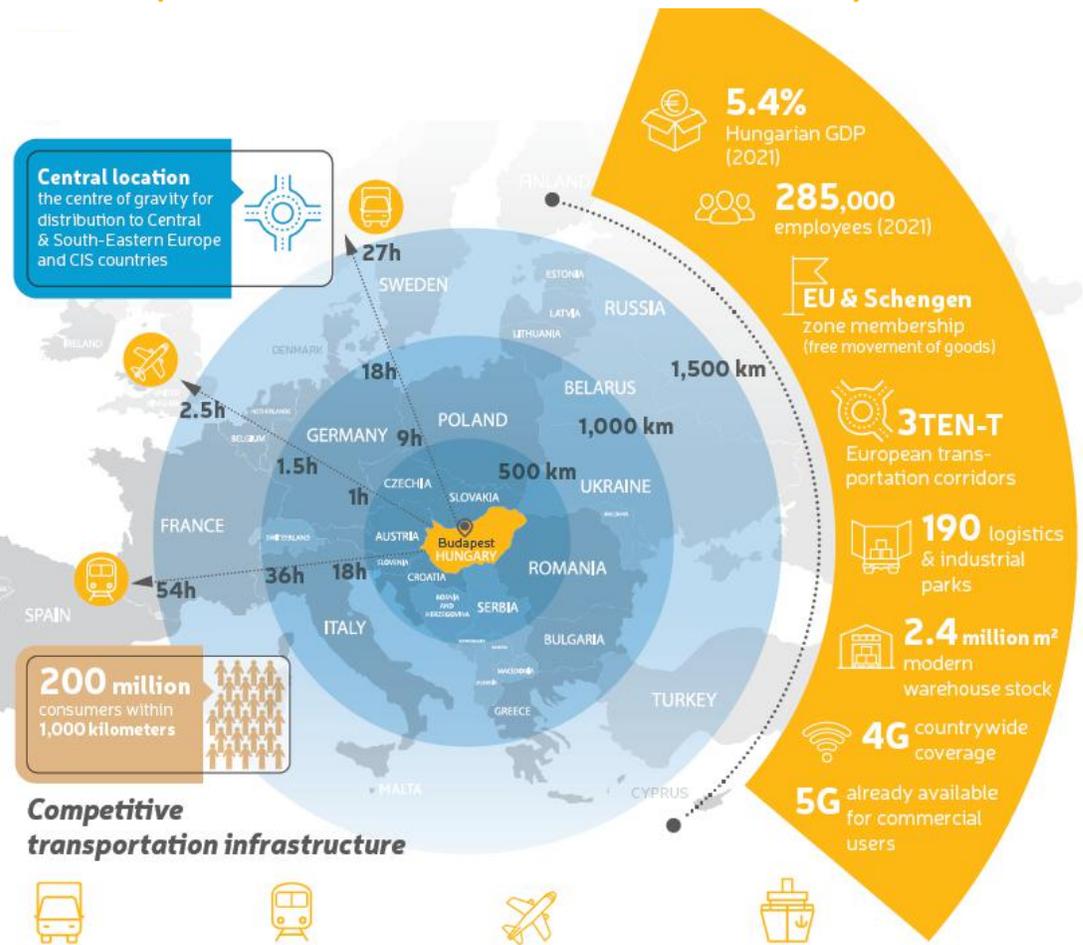


Logistics Industry in Hungary

* HOHQ 7DULK 6D\Ö



Hungary offers excellent logistics in a central location with a very competent and continuously developing infrastructure



200 million consumers within 1,000 kilometers

Competitive transportation infrastructure

- Nr.1** in length of motorways in CEE (Source: EU transport in figures - Statistical pocketbook 2021)
- Hungary is ranked **Nr.6** by railway line density in Europe (Source: Eurostat)
- 114 direct destinations** by 34 airlines from Budapest Airport (Source: www.bud.hu)
- 50+** scheduled container trains weekly to European ports of the North Sea, the Adriatic and the Mediterranean

Our partners in stepping into the future

Top 10 distribution centres (Company / nr. of countries served)

| | | | | | | | | | |
|------------|-------------|---------------|----------------------|-------------|-----------------------|------------|-----------------|---------------|---------------------------|
| DAE | Ford | HUAWEI | HYUNDAI MOBIS | JYSK | KONICA-MINOLTA | MSD | ORIFLAME | SANOFI | Schneider Electric |
| 23 | 15 | 50 | 14 | 7 | 15 | 14 | 12 | 17 | 21 |

Continuous investments in transportation infrastructure

TIR 1,739 km world class highway network

+360 km under construction or planned

Highway density once fully developed: 0,0226 km/km²

4th in Europe

Allocated budget: **€ 7.7 billion** until 2025

BUD Cargo City: new € 50 million investment

32,800 m² air cargo facility handed over at BUD Airport in November 2019

New **direct flights** launched in the past three years to:

NEW YORK Philadelphia
CHICAGO XI'IAN
SHANGHAI CHONGQING
CHENGDU SEOUL

4 new container terminals planned or under construction in the countryside

Continuous investments into **rail infrastructure**

Allocated budget: **€ 5.4 billion** (2016-2024)

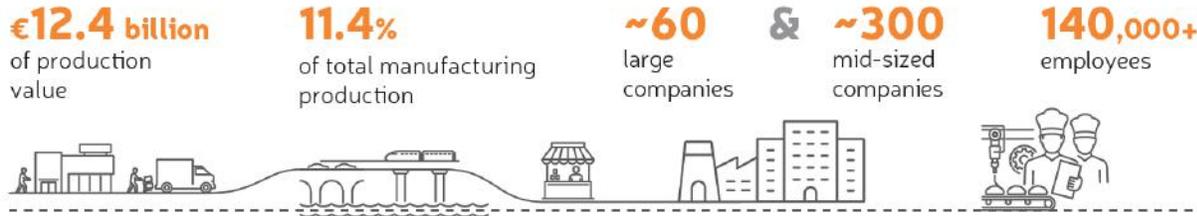
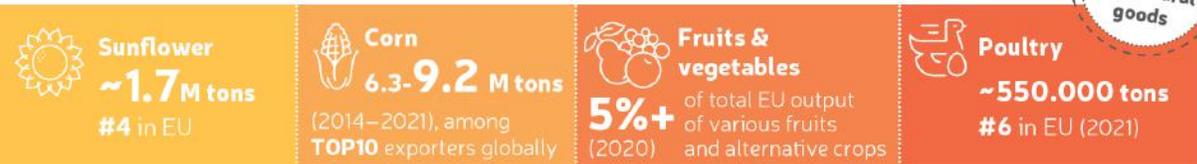
Food Industry in Hungary

* HOHQ.7DULK 6D\Ö



Continuous reinvestments with focus on corn, sunflower and meat processing, soft drinks and pet food manufacturing

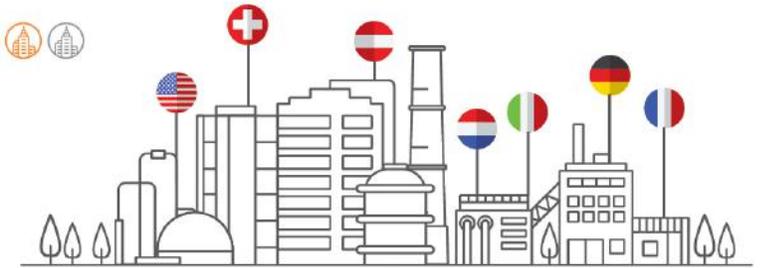
Key agricultural outputs, industry overview and trends



Significant investment and reinvestment results (2014-2022 H1)



9/10 projects were genuine reinvestments of already settled companies
 1/4 investments in meat processing and preserving activities



Main subsectors of the food and beverage industry

| | Domestic / Export / Total revenue |
|------------------------------------|-----------------------------------|
| Meat processing and preserving | 60% / 40% / €2,948M |
| Beverages | 77% / 23% / €1,634M |
| Pet food and prepared animal feed | 52% / 48% / €1,514M |
| Sweets, snacks, convenience food | 42% / 58% / €1,199M |
| Oils & fats (vegetable and animal) | 33% / 67% / €1,098M |
| Milk processing and dairy products | 76% / 24% / €1,073M |
| Fruits & vegetables processing | 37% / 63% / €1,011M |
| Grain mill products, starches | 54% / 46% / €904M |
| Bakery and farinaceous products | 82% / 18% / €838M |

Export oriented subsectors



Our partners in stepping into the future

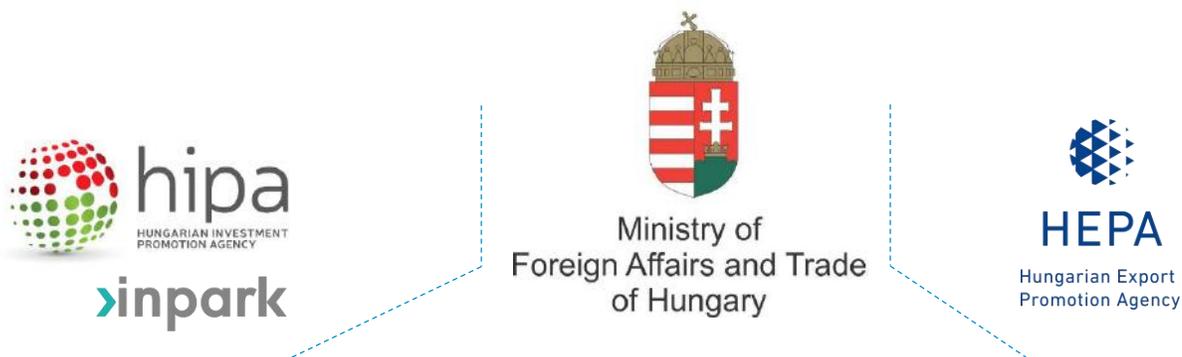


HIPA Services



HIPA services

As the only governmental investment promotion agency in Hungary, HIPA provides a wide range of services for investors free of charge.



! HIPA offers one-stop-shop management consultancy services, tailor-made information packages and incentives for companies interested in investing in Hungary.



Location selection

- Tailor-made information packages
- Investment Site Database with more than 1,600 industrial sites
- Location search and evaluation
- Site visits and reference visits
- Meetings with local authorities, educational institutions, consultants



State aid

- Tailor-made incentive offers and state aid information packages
- Assistance with the incentive application
- Management of the VIP cash subsidy procedure



Supplier services

- Extensive database about local suppliers with certificates and references to the automotive sector
- B2B meetings between Integrators and Hungarian suppliers
- Tailor-made supplier development programs



Gateway to the Government

- Policy advocacy: policy proposals based on company feedbacks
- Mediation between business and government to support economic development

Thank you for your attention!

Please contact us:

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